

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) April 29, 2021

Domino's Pizza, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-32242
(Commission
File Number)

38-2511577
(I.R.S. Employer
Identification No.)

30 Frank Lloyd Wright Drive
Ann Arbor, Michigan
(Address of Principal Executive Offices)

48105
(Zip Code)

Registrant's telephone number, including area code (734) 930-3030

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Exchange Act:

Title of Each Class	Trading Symbol	Name of Each Exchange on Which Registered
Domino's Pizza, Inc. Common Stock, \$0.01 par value	DPZ	New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

The document attached hereto as Exhibit 99.1 is a copy of a report provided by Domino's Pizza, Inc. (the "Company") to holders of the Series 2015-1 4.474% Fixed Rate Senior Secured Notes, Class A-2-II, holders of the Series 2017-1 Floating Rate Senior Secured Notes, Class A-2-I, holders of the Series 2017-1 3.082% Fixed Rate Senior Secured Notes, Class A-2-II, holders of the Series 2017-1 4.118% Fixed Rate Senior Secured Notes, Class A-2-III, holders of the Series 2018-1 4.116% Fixed Rate Senior Secured Notes, Class A-2-I, holders of the Series 2018-1 4.328% Fixed Rate Senior Secured Notes, Class A-2-II, holders of the Series 2019-1 3.668% Fixed Rate Senior Secured Notes, Class A-2, holders of the Series 2021-1 2.662% Fixed Rate Senior Secured Notes, Class A-2-I, holders of the Series 2021-1 3.151% Fixed Rate Senior Secured Notes, Class A-2-II, holders of the Series 2019-1 Variable Funding Senior Secured Notes, Class A-1 and holders of the Series 2021-1 Variable Funding Senior Secured Notes, Class A-1, of Domino's Pizza Master Issuer LLC, a subsidiary of the Company. The information in this Form 8-K and the Exhibit attached hereto are being furnished pursuant to Item 7.01 of Form 8-K and therefore shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit Number</u>	<u>Description</u>
99.1	Domino's Pizza Master Issuer LLC Quarterly Noteholders' Statement for the first quarter of 2021.
104	The cover page from this Current Report on Form 8-K, formatted in Inline XBRL (included as Exhibit 101).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DOMINO'S PIZZA, INC.
(Registrant)

Date: April 29, 2021

/s/ Stuart A. Levy

Stuart A. Levy

Executive Vice President, Chief Financial Officer

Domino's Pizza Master Issuer LLC
Domino's SPV Canadian Holding Company Inc.
Domino's Pizza Distribution LLC
Domino's IP Holder LLC

Quarterly Noteholders' Statement

Quarterly Collection Period Starting: January 4, 2021
Quarterly Collection Period Ending: March 28, 2021
Quarterly Payment Date: April 26, 2021

Debt Service Coverage Ratios and Senior ABS Leverage

	<u>Holdco Leverage</u>	<u>Senior ABS Leverage</u>	<u>Quarterly DSCR</u>
Current Period	5.83 x	6.40 x	4.32 x
One Period Prior	4.97 x	5.46 x	4.06 x
Two Periods Prior	5.21 x	5.82 x	4.00 x
Three Periods Prior	5.45 x	6.01 x	3.74 x

System Performance

Domestic

	<u>Franchise</u>	<u>Company- Owned</u>	<u>Total Domestic</u>
Open Stores at end of prior Quarterly Collection Period	5,992	363	6,355
Store Openings during Quarterly Collection Period	35	2	37
Store Transfers during Quarterly Collection Period	—	—	—
Permanent Store Closures during Quarterly Collection Period	—	(1)	(1)
Net Change in Open Stores during Quarterly Collection Period	35	1	36
Open Stores at end of Quarterly Collection Period	6,027	364	6,391

International

	<u>Franchise</u>	<u>Company- Owned</u>	<u>Total International</u>
Open Stores at end of prior Quarterly Collection Period	11,289	—	11,289
Store Openings during Quarterly Collection Period	160	—	160
Permanent Store Closures during Quarterly Collection Period	(21)	—	(21)
Net Change in Open Stores during Quarterly Collection Period	139	—	139
Open Stores at end of Quarterly Collection Period	11,428	—	11,428
	<u>Franchise</u>	<u>Company- Owned</u>	<u>International</u>
Same-Store Sales Growth for Quarterly Collection Period	13.9%	6.3%	11.8%

Potential Events

	<u>Material Concern</u>
i. Potential Rapid Amortization Event	No
ii. Potential Manager Termination Event	No

Cash Trapping

	<u>Commenced</u>	<u>Commencement Date</u>
i. a. Partial Cash Trapping Period	No	N/A
b. Full Cash Trapping Period	No	N/A
ii. Cash Trapping Percentage during Quarterly Collection Period		N/A
iii. Cash Trapping Percentage following current Quarterly Payment Date		N/A
iv. Cash Trapping Percentage during prior Quarterly Collection Period		N/A
v. Partial Cash Trapping Release Event		N/A
vi. Full Cash Trapping Release Event		N/A

Occurrence Dates

	<u>Commenced</u>	<u>Commencement Date</u>
i. Rapid Amortization Event	No	N/A
ii. Default	No	N/A
iii. Event of Default	No	N/A
iv. Manager Termination Event	No	N/A

Non-Amortization Test

	<u>Commenced</u>	<u>Commencement Date</u>
i. Non-Amortization Period	No	N/A

Extension Periods

	<u>Commenced</u>	<u>Commencement Date</u>
i. Series 2019-1 Class A-1 first renewal period	No	N/A
ii. Series 2019-1 Class A-1 second renewal period	No	N/A

Domino's Pizza Master Issuer LLC
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Domino's Pizza Distribution LLC
Domino's IP Holder LLC

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Quarterly Payment Date: April 26, 2021

Allocation of Funds

1. Outstanding Notes and Reserve Account Balances as of Prior Quarterly Payment Date:

i.	Outstanding Principal Balances	
a.	Series 2019-1 Class A-1 Notes (Advance)	\$ —
a.	Series 2019-1 Class A-1 Notes (Swingline)	\$ —
a.	Series 2019-1 Class A-1 Notes (L/C)	\$ 42,457,449.00
b.	Series 2015-1 Class A-2-II Notes	\$ 766,000,000.00
b.	Series 2017-1 Class A-2-I Notes	\$ 291,000,000.00
b.	Series 2017-1 Class A-2-II Notes	\$ 582,000,000.00
b.	Series 2017-1 Class A-2-III Notes	\$ 970,000,000.00
b.	Series 2018-1 Class A-2-I Notes	\$ 415,437,500.00
b.	Series 2018-1 Class A-2-II Notes	\$ 391,000,000.00
b.	Series 2019-1 Class A-2 Notes	\$ 668,250,000.00
b.	Series 2021-1 Class A-2-I Notes	\$ —
b.	Series 2021-1 Class A-2-II Notes	\$ —
c.	Senior Subordinated Notes	\$ —
d.	Subordinated Notes	\$ —
ii.	Reserve Account Balances	
a.	Available Senior Notes Interest Reserve Account Amount (1)	\$ 39,611,100.00
b.	Available Senior Subordinated Notes Interest Reserve Account Amount	\$ —
c.	Available Cash Trap Reserve Account Amount (1)	\$ —

2. Retained Collections for Current Quarterly Payment Date:

i.	Franchisee Payments	
a.	Domestic Continuing Franchise Fees	\$ 222,109,602.22
b.	International Continuing Franchise Fees	\$ 67,592,578.91
c.	Initial Franchise Fees	\$ —
d.	Other Franchise Fees	\$ —
e.	PULSE Maintenance Fees	\$ 232,139.31
f.	PULSE License Fees	\$ 1,934,672.50
g.	Technology Fees	\$ 21,347,265.33
h.	Franchisee Insurance Proceeds	\$ —
i.	Other Franchisee Payments	\$ —
ii.	Company-Owned Stores License Fees	\$ 5,909,790.24
iii.	Third-Party License Fees	\$ —
iv.	Product Purchase Payments	\$ 610,475,548.44
v.	Co-Issuers Insurance Proceeds	\$ —
vi.	Asset Disposition Proceeds	\$ —
vii.	Excluded Amounts	\$ (1,486,022.20)
viii.	Other Collections	\$ 326,839.61
ix.	Investment Income	\$ 2,039.12
x.	HoldCo L/C Agreement Fee Income	\$ 24,766.80
Less:		
xiii.	Excluded Amounts	\$ 116,153,263.74
a.	Advertising Fees	\$ 117,639,285.94
b.	Company-Owned Store Advertising Fees	\$ —
c.	Third-Party Matching Expenses	\$ (1,486,022.20)
xiv.	Product Purchase Payments	\$ 610,475,548.44
xiv.	Bank Account Expenses	\$ 46,728.44
Plus:		
xvi.	Aggregate Weekly Distributor Profit Amount	\$ 39,522,640.92
xvii.	Retained Collections Contributions	\$ —
xviii.	Total Retained Collections	\$ 241,316,320.58

1. Amounts calculated as of the close of business on the last Business Day of the preceding Quarterly Collection Period.

Domino's Pizza Master Issuer LLC
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Quarterly Noteholders' Statement

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3. Adjusted Net Cash Flow for Current Quarterly Payment Date:

i.	Retained Collections for Quarterly Collection Period	\$ 241,316,320.58
	Less:	
ii.	Servicing Fees, Liquidation Fees and Workout Fees	\$ 202,036.60
iii.	Securitization Entities Operating Expenses paid during Quarterly Collection Period	\$ —
iv.	Weekly Manager Fee Amounts paid during Quarterly Collection Period	\$ 17,385,622.66
v.	PULSE Maintenance Fees	\$ 232,139.31
vi.	Technology Fees	\$ 21,347,265.33
vii.	Administrative Expenses	\$ 18,750.00
viii.	Investment Income	\$ 2,039.12
ix.	Retained Collections Contributions, if applicable, received during Quarterly Collection Period	\$ —
x.	Net Cash Flow for Quarterly Collection Period	\$ 202,128,467.55
xi.	Net Cash Flow for Quarterly Collection Period / Number of Days in Quarterly Collection Period	\$ 2,406,291.28
	Multiplied by 91 if 52 week fiscal year or 92.75 if 53 week fiscal year	91
	Adjusted Net Cash Flow for Quarterly Collection Period	\$ 218,972,506.52

4. Debt Service / Payments to Noteholders for Current Quarterly Payment Date:

i.	Required Interest on Senior and Senior Subordinated Notes	
	Series 2019-1 Class A-1 Quarterly Interest	\$ —
	Series 2015-1 Class A-2-II Quarterly Interest	\$ 8,567,710.00
	Series 2017-1 Class A-2-I Quarterly Interest	\$ —
	Series 2017-1 Class A-2-II Quarterly Interest	\$ —
	Series 2017-1 Class A-2-III Quarterly Interest	\$ 9,986,150.00
	Series 2018-1 Class A-2-I Quarterly Interest	\$ 4,274,851.88
	Series 2018-1 Class A-2-II Quarterly Interest	\$ 4,230,620.00
	Series 2019-1 Class A-2 Quarterly Interest	\$ 6,127,852.50
	Series 2021-1 Class A-2-I Quarterly Interest	\$ —
	Series 2021-1 Class A-2-II Quarterly Interest	\$ —
ii.	Required Principal on Senior and Senior Subordinated Notes	
	Series 2015-1 Class A-2-II Quarterly Scheduled Principal	\$ 2,000,000.00
	Series 2017-1 Class A-2-I Quarterly Scheduled Principal	\$ —
	Series 2017-1 Class A-2-II Quarterly Scheduled Principal	\$ —
	Series 2017-1 Class A-2-III Quarterly Scheduled Principal	\$ 2,500,000.00
	Series 2018-1 Class A-2-I Quarterly Scheduled Principal	\$ 1,062,500.00
	Series 2018-1 Class A-2-II Quarterly Scheduled Principal	\$ 1,000,000.00
	Series 2019-1 Class A-2 Quarterly Scheduled Principal	\$ 1,687,500.00
	Series 2021-1 Class A-2-I Quarterly Scheduled Principal	\$ —
	Series 2021-1 Class A-2-II Quarterly Scheduled Principal	\$ —
iii.	Other	
	Series 2019-1 Class A-1 Quarterly Commitment Fees	\$ —
iv.	Total Debt Service	\$ 41,437,184.38

2) The current quarter DSCR was calculated using pro rata amounts on the old and new debt, however those amounts are not reflected in the debt service section because no payment is due at this time.

v.	Other Payments to Noteholders Relating to Notes	
	Series 2019-1 Class A-1 Quarterly Contingent Additional Interest	\$ —
	Series 2015-1 Class A-2-II Quarterly Contingent Additional Interest	\$ —
	Series 2017-1 Class A-2-I Quarterly Contingent Additional Interest	\$ —
	Series 2017-1 Class A-2-II Quarterly Contingent Additional Interest	\$ —
	Series 2017-1 Class A-2-III Quarterly Contingent Additional Interest	\$ —
	Series 2018-1 Class A-2-I Quarterly Contingent Additional Interest	\$ —
	Series 2018-1 Class A-2-II Quarterly Contingent Additional Interest	\$ —
	Series 2019-1 Class A-2 Quarterly Contingent Additional Interest	\$ —
	Series 2021-1 Class A-2-I Quarterly Contingent Additional Interest	\$ —
	Series 2021-1 Class A-2-II Quarterly Contingent Additional Interest	\$ —

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Quarterly Noteholders' Statement

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5. Aggregate Weekly Allocations to Distribution Accounts for Current Quarterly Payment Date:

i.	All available deposits in Series 2019-1 Class A-1 Distribution Account	\$ —
iv.	All available deposits in Series 2015-1 Class A-2-II Distribution Account	\$ 10,567,710.00
v.	All available deposits in Series 2017-1 Class A-2-I Distribution Account	\$ —
vi.	All available deposits in Series 2017-1 Class A-2-II Distribution Account	\$ —
vii.	All available deposits in Series 2017-1 Class A-2-III Distribution Account	\$ 12,486,150.00
viii.	All available deposits in Series 2018-1 Class A-2-I Distribution Account	\$ 5,337,351.88
ix.	All available deposits in Series 2018-1 Class A-2-II Distribution Account	\$ 5,230,620.00
x.	All available deposits in Series 2019-1 Class A-2-I Distribution Account	7,815,352.50
xi.	All available deposits in Series 2021-1 Class A-2-I Distribution Account	\$ —
xii.	All available deposits in Series 2021-1 Class A-2-II Distribution Account	\$ —
v.	Total on Deposit in Distribution Accounts	\$ 41,437,184.38

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6. Distributions for Current Quarterly Payment Date:

Series 2021-1 Class A-1 Distribution Account

i.	Payment of interest and fees related to Series 2021-1 Class A-1 Notes	\$	—
ii.	Indemnification & Real Estate Disposition Proceeds Payments to reduce commitments under Series 2021-1 Class A-1 Notes	\$	—
iii.	Principal payments to Series 2021-1 Class A-1 Notes	\$	—
iv.	Payment of Series 2021-1 Class A-1 Notes Breakage Amounts	\$	—

Series 2015-1 Class A-2-II Distribution Account

i.	Payment of interest related to Series 2015-1 Class A-2-II Notes	\$	8,567,710.00
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2015-1 Class A-2-II Notes	\$	—
iii.	Principal payment to Series 2015-1 Class A-2-II Notes	\$	2,000,000.00
iv.	Make-Whole Premium related to Series 2015-1 Class A-2-II Notes	\$	—

Series 2017-1 Class A-2-I Distribution Account

i.	Payment of interest related to Series 2017-1 Class A-2-I Notes	\$	—
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2017-1 Class A-2-I Notes	\$	—
iii.	Principal payment to Series 2017-1 Class A-2-I Notes	\$	—
iv.	Make-Whole Premium related to Series 2017-1 Class A-2-I Notes	\$	—

Series 2017-1 Class A-2-II Distribution Account

i.	Payment of interest related to Series 2017-1 Class A-2-II Notes	\$	—
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2017-1 Class A-2-II Notes	\$	—
iii.	Principal payment to Series 2017-1 Class A-2-II Notes	\$	—
iv.	Make-Whole Premium related to Series 2017-1 Class A-2-II Notes	\$	—

Series 2017-1 Class A-2-III Distribution Account

i.	Payment of interest related to Series 2017-1 Class A-2-III Notes	\$	9,986,150.00
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2017-1 Class A-2-III Notes	\$	—
iii.	Principal payment to Series 2017-1 Class A-2-III Notes	\$	2,500,000.00
iv.	Make-Whole Premium related to Series 2017-1 Class A-2-III Notes	\$	—

Series 2018-1 Class A-2-I Distribution Account

i.	Payment of interest related to Series 2018-1 Class A-2-I Notes	\$	4,274,851.88
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2018-1 Class A-2-I Notes	\$	—
iii.	Principal payment to Series 2018-1 Class A-2-I Notes	\$	1,062,500.00
iv.	Make-Whole Premium related to Series 2018-1 Class A-2-I Notes	\$	—

Series 2018-1 Class A-2-II Distribution Account

i.	Payment of interest related to Series 2018-1 Class A-2-II Notes	\$	4,230,620.00
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2018-1 Class A-2-II Notes	\$	—
iii.	Principal payment to Series 2018-1 Class A-2-II Notes	\$	1,000,000.00
iv.	Make-Whole Premium related to Series 2018-1 Class A-2-II Notes	\$	—

Series 2019-1 Class A-2 Distribution Account

i.	Payment of interest related to Series 2019-1 Class A-2 Notes	\$	6,127,852.50
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2019-1 Class A-2 Notes	\$	—
iii.	Principal payment to Series 2019-1 Class A-2 Notes	\$	1,687,500.00
iv.	Make-Whole Premium related to Series 2019-1 Class A-2 Notes	\$	—

Series 2021-1 Class A-2-I Distribution Account

i.	Payment of interest related to Series 2021-1 Class A-2-I Notes	\$	—
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2021-1 Class A-2-I Notes	\$	—
iii.	Principal payment to Series 2021-1 Class A-2-I Notes	\$	—
iv.	Make-Whole Premium related to Series 2021-1 Class A-2-I Notes	\$	—

Series 2021-1 Class A-2-I Distribution Account

i.	Payment of interest related to Series 2021-1 Class A-2-I Notes	\$	—
ii.	Indemnification & Real Estate Disposition Proceeds payments to Series 2021-1 Class A-2-I Notes	\$	—
iii.	Principal payment to Series 2021-1 Class A-2-I Notes	\$	—
iv.	Make-Whole Premium related to Series 2021-1 Class A-2-I Notes	\$	—

Total Allocations from Distribution Accounts

\$ 41,437,184.38

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7. Senior Notes Interest Reserve Account Deposits, Draws and Releases as of Current Quarterly Payment Date:		
i.	Deposits into Senior Notes Interest Reserve Account during Quarterly Collection Period	\$ 7,877,121.06
ii.	Less draws on / releases from Available Senior Notes Interest Reserve Account Amount	\$ 2,621.68
iii.	Total Increase (Reduction) of Available Senior Notes Interest Reserve Account Amount	\$ 7,874,499.38
8. Senior Subordinated Notes Interest Reserve Account Deposits, Draws and Releases as of Current Quarterly Payment Date:		
i.	Deposits into Senior Subordinated Notes Interest Reserve Account during Quarterly Collection Period	\$ —
ii.	Less draws on Available Senior Subordinated Notes Interest Reserve Account Amount	\$ —
iii.	Total Increase (Reduction) of Available Senior Subordinated Notes Interest Reserve Account Amount	\$ —
9. Cash Trap Reserve Account Deposits, Draws and Releases as of Current Quarterly Payment Date:		
i.	Deposits into Cash Trap Reserve Account during Quarterly Collection Period	\$ —
ii.	Less draws on Available Cash Trap Reserve Account Amount	\$ —
iii.	Less Cash Trapping Release Amount	\$ —
iv.	Total Increase (Reduction) of Available Cash Trap Reserve Account Amount	\$ —
10. Real Estate Disposition Proceeds		
i.	Aggregate Real Estate Disposition Proceeds as of Prior Quarterly Payment Date	\$ —
ii.	Aggregate Real Estate Disposition Proceeds as of Current Quarterly Payment Date	\$ —
11. Outstanding Balances as of Current Quarterly Payment Date (after giving effect to payments to be made on such date):		
i.	Series 2021-1 Class A-1 Notes (Advance)	\$ —
i.	Series 2021-1 Class A-1 Notes (Swingline)	\$ —
i.	Series 2021-1 Class A-1 Notes (L/C)	\$ —
ii.	Series 2015-1 Class A-2-II Notes	\$ 764,000,000.00
iii.	Series 2017-1 Class A-2-I Notes	\$ —
iv.	Series 2017-1 Class A-2-II Notes	\$ —
v.	Series 2017-1 Class A-2-III Notes	\$ 967,500,000.00
vi.	Series 2018-1 Class A-2-I Notes	\$ 414,375,000.00
vii.	Series 2018-1 Class A-2-II Notes	\$ 390,000,000.00
viii.	Series 2019-1 Class A-2 Notes	\$ 666,562,500.00
ix.	Series 2021-1 Class A-2-I Notes	\$ 850,000,000.00
x.	Series 2021-1 Class A-2-II Notes	\$ 1,000,000,000.00
xi.	Senior Subordinated Notes	\$ —
xii.	Subordinated Notes	\$ —
xiii.	Reserve account balances:	
a.	Available Senior Notes Interest Reserve Account Amount	\$ 47,485,599.38
b.	Available Senior Subordinate Notes Interest Reserve Account Amount	\$ —
c.	Available Cash Trap Reserve Account Amount	\$ —

IN WITNESS HEREOF, the undersigned has duly executed and delivered this Quarterly Noteholders' Statement

this April 21, 2021

Domino's Pizza LLC as Manager on behalf of the Master Issuer and certain subsidiaries thereto,

by: /s/ Jessica Parrish
Jessica Parrish - Vice President, Controller and Treasurer